



MARKET WRAP

KSE-100 Index	KSE-All Index	KSE-30 Index	KMI-30 Index	KMI-All Index
636 mn 182,153.5	1,058 mn 109,435.4	91 mn 55,771.25	244 mn 257,930.5	616 mn 70,461.51
▼ -0.10% -186.88	▼ -0.38% -412.26	▲ 0.14% 75.97	▲ 0.56% 1,431.20	▼ -0.17% -122.35

Market Summary

The stock market on Tuesday remained volatile throughout the day and concluded the session in the red zone amid uncertainty prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 183,216.67 (876.29 points) and 181,499.28 (-841.10 points) respectively while closed at 182,153.55 by losing 186.83 points. PKR in today's interbank appreciated by Rs 0.0291 against USD and closed at Rs 279.6731. The value of shares traded during the day was Rs 37.810 billion. Market capitalization stood at around Rs20.623 trillion. Overall, trading volumes for the day decreased to 927.98 million shares compared with Friday's tally of 1266.27 million. KEL was the volume leader with 253.7 million shares, losing Rs0.79 to close at Rs8.63. It was followed by CNERGY with 189.4 million shares, gaining Rs0.57 to close at Rs8.25 and WTL with 117 million shares, gaining Rs0.06 to close at Rs1.7.

Volume Leaders ('000)

KEL	253,677
CNERGY	189,381
WTL	117,047
PACE	39,397
BOP	35,696
FNEL	29,726
TRG	28,968
AGHA	24,874
PIBTL	14,357
HASCOLNC	12,746

Gainers (PKR)

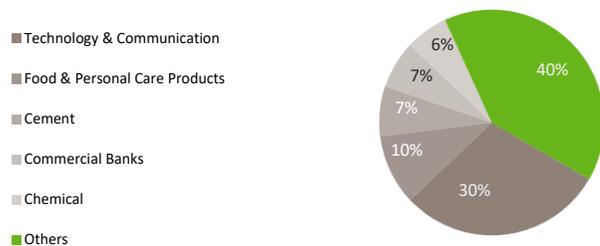
DWTMWU	8.25	0.96
PINL	10.23	1.00
SLYTWU	13.04	1.19
EWIC	56.27	5.12
JVDCPS	83.45	7.59
PQGTU	15.40	1.40
SMLNC	149.60	13.60
PKGI	18.64	1.64
AGTL	445.96	33.90
PIM	23.27	1.68

Losers (PKR)

TCORPCPS	11.56	
PASMNC	-0.61	5.82
INKL	-7.25	70.66
TRG	-7.15	70.12
KHYT	-146.00	1473.09
DIIL	-6.14	63.48
PACE	-1.45	15.54
KEL	-0.79	8.63
KOIL	-4.70	55.15
KPUS	-11.80	150.16

Source: PSX

Overall Sector Turnover (%)

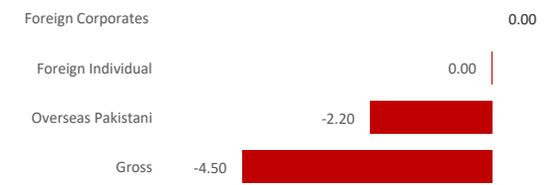


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: MCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.09	-0.44	-0.33	-	0.24	0.02	-0.58	0.02	-0.05	-0.59	-1.63
	Broker Proprietary Trading	-0.08	1.28	-0.03	0.04	-1.36	0.03	0.58	-0.08	-0.00	-0.53	-0.16
	Companies	-0.20	0.78	-0.03	0.01	0.07	0.03	-0.04	0.03	-0.07	2.41	2.99
	Individuals	-0.32	-2.31	-0.15	0.15	-0.72	-0.14	-0.66	0.70	-0.02	-0.22	-3.69
	Insurance Companies	0.01	-0.22	-	0.00	-0.01	-0.04	0.00	-	0.00	-0.55	-0.81
	Mutual Funds	1.06	0.28	0.65	-0.00	1.68	0.28	0.59	0.84	0.11	2.51	8.00
	NBFC	0.00	0.00	-	-	-	-	0.01	-0.00	0.00	-0.02	0.01
	Other Organization	0.01	-0.09	-0.10	-0.01	-0.03	-0.02	-0.04	0.07	0.00	-0.02	-0.21
LIPI Total	0.57	-0.72	0.02	0.19	-0.14	0.14	-0.13	1.59	-0.02	2.98	4.50	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.64	-0.55	-0.01	-	0.10	-0.02	0.03	-0.95	0.01	-0.28	-2.30
	Foreign Individual	-	-	-	-	-	-	-	-	-0.00	-0.00	
	Overseas Pakistani	0.06	1.27	-0.01	-0.19	0.03	-0.12	0.10	-0.65	0.01	-2.70	-2.20
	Total	-0.57	0.72	-0.02	-0.19	0.14	-0.14	0.13	-1.59	0.02	-2.98	-4.50

Source: NCCPL

INSIDER TRANSACTIONS

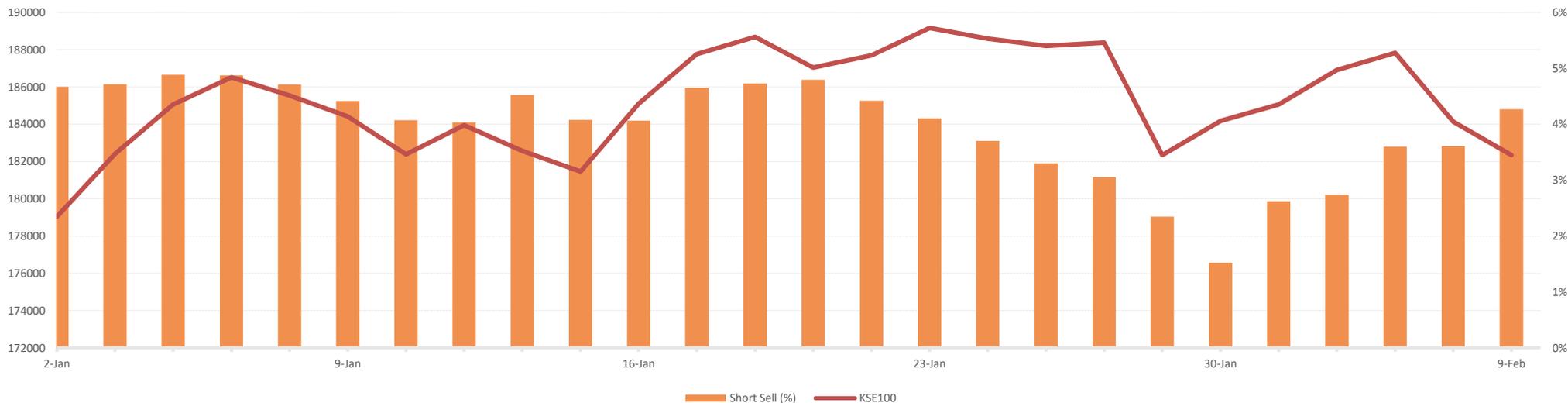


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Feb/26	KEL	ZULFIQAR ALI	Executive	-	645,000	8.61	-645,000	-5,547,021
2	06/Feb/26	FECM	Muhammad Javed Amin	Non-Executive Director	-	16,000	22.76	-16,000	-363,120

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Monday, February 9, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
SAZEW-FEBB	142	55.28%	0.67%	87	63.1% ▲
EFERT-FEB	200	41.03%	0.03%	225	-
PIAHCLA-FEB	7,292	40.67%	3.86%	7,170	1.7% ▲
MEBL-FEB	171	40.21%	0.04%	24	606.2% ▲
GHNI-FEB	171	23.38%	1.15%	127	35.3% ▲
ATRL-FEB	202	16.39%	0.47%	213	5.4% ▼
KEL-FEB	18,895	12.97%	0.68%	13,002	45.3% ▲
NRL-FEB	258	11.26%	0.98%	191	34.8% ▲
MLCF-FEB	884	9.89%	0.19%	952	-
PTC-FEB	1,388	9.62%	0.23%	1,467	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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